

Annex B Call For Proposals (CFP) Template for Responsible Parties (For Civil Society Organizations - CSOs)

Section 1

CFP No. UNW-ESA-KEN-CFP-2024-001

a. CFP Letter for Responsible Parties

UN Women plans to engage a <u>Responsible Party</u> as defined in accordance with these documents. UN Women now invites sealed proposals from qualified proponents to provide the requirements as defined in the UN Women Terms of Reference.

Proposals must be received by UN Women at the address specified not later than 6.00pm on 12th April 2024

The budget range for this proposal should be (Min. USD 100,000- Max. USD 120,000¹)]

This UN Women Call for Proposals consists of <u>two</u> sections:		Documents to be completed by proponents and returned as part of their proposal (mandatory)
Sec	tion 1	
a.	CFP Letter for Responsible Parties	Annex B-1 Mandatory Requirements/Pre-Qualification
b.	Proposal Data Sheet for Responsible Parties	Criteria and Contractual Aspects
c.	UN Women Terms of Reference	
d.	Acceptance of the terms and conditions outlined in the template	
	Partner Agreement	
e.	Annex B-1 Mandatory Requirements/Pre-Qualification	
	Criteria and Contractual Aspects	
Sec	tion 2	
a.	Instructions to Proponents, which includes the following:	Annex B-2 Template for Proposal Submission
	Annex B-2 Template for Proposal Submission	Annex B-3 Format of Resume for Proposed Personnel
	Annex B-3 Format of Resume for Proposed Personnel	Annex B-4 Capacity Assessment Minimum Documents
	Annex B-4 Capacity Assessment Minimum Documents	
	Annex B-5 UN Women template Partner Agreement [UN	
	Women to attach most up to date version]	
	Annex B-6 UN Women Anti-Fraud Policy [UN Women to attach	
	most up to date version]	

Interested proponents may obtain further information by contacting this email address: joseph.peter@unwomen.org

b. Proposal Data Sheet for Responsible Parties

Program/Project:		Requests for clarifications due:						
Evidence-Based Policy for Advancir in Kenya	g the Care Economy	Date: 5 th April 2024	Time: 5.00pm					
Programme Officer's name: Elizabe	th Obanda	(Via e-mail) cfp.enquiries@unwomen.org						
Email: elizabeth.obanda@unwome	n.org	UN Women clarifications to proponents due: [if applicable]						
Telephone number:		Date: 6th April 2024	Time: 5.00pm					
+254722464365		Proposal due:						
Issue date:		Date: 12th April 2024 Time: 6.0						
28th March 2024			•					
Pre-proposal conference with proponents [Delete if not applicable] N/A		Planned award date:	26 th April 2024					
Location:		Planned contract start- 1st May						
Date:		date/delivery date (on or before):						
Contact:								

 $^{^{\}rm 1}\,\mbox{If}$ the proposed budget is beyond the maximum range, the proposal will be rejected.

c. UN Women Terms of Reference

1. Introduction [Please elaborate]

a. Background/context for required services/results.

Unpaid care, domestic work, and unequal distribution form a major barrier to women's participation in economic activities. It also impedes women's autonomy in political and social spheres and hampers women's and girls' overall wellbeing. The importance of promoting gender equality and women's empowerment is well recognized by the Government of Kenya (GoK), due to the enormous economic value of unpaid domestic care and work, primarily done by women and girls, and its contribution to human well-being and society. According to the 2021 Time Use Survey, women spent 21.9% (4 hours and 38 minutes) of their time compared to men who spent 4.2% (1 hour 1 minute) of their time on unpaid domestic and care work. This is 4.6 times more time for women than men. The findings of a Household Care Survey conducted in 2018 by Oxfam in five informal settlements of Nairobi (Kibera, Mathare, Mukuru, Kawangware, and Korogocho) showed that women spent 22.9% and men spent 4.1% of their time on unpaid care (primary care). Comparing the two study findings reveals a one percentage decrease in the proportion of time spent by women on unpaid and domestic care between 2018 and 2021. The Time Use Survey findings also revealed that there is a gender-unequal distribution of unpaid tasks within the sphere of unpaid work. For instance, women are more dedicated to the preparation of meals or bathing and feeding young children, whereas men are more dedicated to shopping or home repairs. This gap is higher than the average for sub-Saharan Africa (2.9 times) or for the world (2.4 times). Over a year, this makes an equivalent of 196 full-time workdays (of 8 hours) for women, against 46 workdays for men. Within the region, Kenya ranks 3rd from the top for time spent by women in unpaid work (with 278 minutes per day), just after Ethiopia and Tanzania, and 8th from the top for men (with 61 minutes per day).

As a national agenda, the GoK, through the Ministry for Gender and Gender Statisticians at the Kenya National Bureau of Statistics (KNBS), advocated for more than a decade the need to address the existing gaps in Unpaid Care and Domestic Work in Kenya. The gaps include a lack of a policy that guides unpaid care and domestic work in Kenya, sex-disaggregated data within various care domains (education, health and social protection sectors) for evidence-based decision-making and coordination framework among the various care sector service providers at national and county levels; as well as limited investment in care infrastructure and labor-saving technologies. As a result of this advocacy, the Government, with technical and financial support from UN Women, implemented the following initiatives to inform the development of the National Care Policy, namely: Unpaid Inclusion of care work in the National Development Plan (Medium Term Plan IV 2023-2027) of Vision 2030:

- This elevated the care agenda added impetus to action by identifying gender statistics and research as a priority area.
- 2. Generation of evidence: Undertook the first-ever Kenya Time Use Survey in 2021, which provided basic statistics on the extent of and gendered nature of activities of women and men in Kenya, especially on unpaid domestic and care work. In addition, a National Care Needs Assessment² for Kenya was undertaken with support from UN Women, which informed the development of the National Care Policy formulation roadmap³ that includes evidenced-based policy recommendations on how much care work can be supported in Kenya. Further, the University of Nairobi with support from KNBS and UN Women undertook further analysis of the Time Use Survey to identify the drivers of unpaid care and domestic work in Kenya to inform policy advocacy and planning. UN Women will utilize its convening mandate to coordinate the operationalization of the roadmap.
- 3. In 2022, the Government through the State Department for Gender established a coordination mechanism to guide the formulation of the National Care Policy. This includes the National Steering Committee, chaired by the Principal Secretary- State Department for Gender and Affirmative Action. A National Technical Working Group was also established comprising representatives from the public sector (Gov Ministries), private sector (including Kenya Private Sector Alliance), academic (including University of Nairobi Women Economic Empowerment Hub) and research institutions (including African Population & Health Research Centre), civil society organizations (Including Kidogo), Non-Governmental Organizations (including OXFAM) (NGOs), development partners (including World Bank) and Council of Governors (COG) with the aim to lead and participate in the drafting of the National Care Policy. The wide range of partners included in the process helped ensure buy-in and contribute towards sustainability and accountability. So far, the two committees have been steering the care policy work in Kenya by developing the policy outline and the proposed policy thematic areas (e.g., health care, childcare, social protection,

² National Care Needs Assessment has been added as an annex

³ National Care Policy Formulation Framework has been added as an annex

elder care, care for Persons with Disability (PWD), social and cultural norms, and care supporting infrastructure (water, sanitation and energy services).

4. **Undertook capacity building of stakeholders on care work:** In 2022, a comprehensive capacity-building program built the skills of 251 Government officials and members of Civil Society Organizations (CSOs). The training focused on basic gender statistics concepts and definitions, unpaid domestic and care work within the context of the care economy as well as on how the Time Use Survey data can be used to inform policies at national and county levels. These trainees were targeted because they were either members of the Technical Working Group, which has developed the draft National Care Policy Outline, or they work in a policy-related capacity in the fields of planning, gender or economic analysis at the national or county government level.

By the end of 2022, the relevant stakeholders led by the Technical Working Group initiated the conceptualization of the Unpaid Care Policy. On their part, ministries, counties, departments, and agencies (MCDAs) will integrate unpaid care work with their respective work plan development programmes for sustainable budgeting and planning. The Government, with support from UN Women, commenced the development of the National Care Policy in 2023. The following progress has thus far been realized: an inception meeting was convened by the State Department for Gender and Affirmative Action (SDFGAA) between the Technical Working Group and a national consultant hired by UN Women to validate the National Care Policy roadmap from the Needs Assessment Report. In addition, the Principal Secretary, of SDFGAA also convened a Technical Working Group meeting, out of which the outline of the National Care Policy was developed. It is also worth noting that the GOK's Women's Economic Empowerment Strategy 2020-2025 also considers paid care, unpaid care and unpaid domestic work to be priority policy areas.

- a. General overview of services required/results.
- Provide technical assistance to and build the capacity of the State Department for Gender and Affirmative Action to develop the national care policy.
- Support the convening of national and county level policy dialogues on formulation and implementation of the national care policy.
- > Support the organization of national validation meetings; and engage with the Kenyan legislature and cabinet for sensitization and approval of the policy.
- Drive and contextualise, the national level understanding of care towards recognition, reduction, redistribution, reward and representation.
- Coordinate regular meetings and updates for care stakeholders through the care community of practice (Care CoP)
- Collate nationally available care models.

2. Description of required services/results [Please elaborate]

UN Women, in close partnership with the SDfGAA, proposes to carry out a project that seeks to remove structural and systemic barriers to women's full and equal participation in the economy in Kenya by finalizing the development of a National Care Policy, implementing the policy at both national and county levels and strengthening women's entrepreneurship. By doing so, UN Women will contribute towards addressing the gender imbalances that are a root cause of women's social and economic disempowerment.

This project will focus on policy development at the national level during the first year, followed by county-level implementation and advocacy during the second year.

Investment Results - Outcomes and Outputs

"Outcome" is the ultimate or overall change(s) in systems, populations, or behaviors that a project seeks to achieve within the time frame of the grant.

Women and girls in Kenya spend around 3.5 times more on unpaid care work than men and boys, according to a study by ILO⁴. For women and girls living in rural areas, these figures can vary widely, particularly in areas with limited or intermittent access to basic services such as energy, water and sanitation, because women and girls tend to undertake most of the unpaid domestic work to collect and manage these resources and services for daily household consumption. Moreover, drought, illness and other crises in the household can increase the time spent by women and girls on caregiving and domestic work. This was brought into sharp focus by the COVID-19 pandemic, which exacerbated the care demands on women and girls due to pandemic-related measures and lockdowns. As evidenced by previous epidemics, women and

 $^{^{4}}$ Care at work: Investing in care leave and services for more gender equal world of work, ILO, 2022

girls tend to be the ones who take the bulk of the extra care needs when national systems are unable to cope⁵.

The inequalities in the distribution of unpaid care work constitute a root cause of gender inequality. It means women are less able to access income-generating work, escape poverty, be financially independent and accumulate savings, assets or retirement income for their later years. It also means less time for schooling and training, political participation, self-care, rest and leisure. Thus, the care economy has crucial implications for gender equality and both the realization and enjoyment of human rights, including the right to work. It is also a key development policy issue given its links to poverty reduction, the elimination of inequalities by socioeconomic status, decent job creation, and sustainable development. Addressing unpaid care work is particularly relevant in the Kenyan contexts where access to decent work is limited18 and women's employment options are significantly constrained by societal expectations of women's role in society.

The project seeks to remove structural and systemic barriers to women's full and equal participation in the economy in Kenya by developing a National Care Policy for the country, implementing the policy at both national and county levels, and strengthening women's entrepreneurship. Ultimately, the aim is to foster a strong role for the public and private sectors through increased investment in care-supporting infrastructure and create opportunities for women and girls to engage in decent paid work.

The outcome of the project is:

Women and girls benefit from an inclusive and gender-responsive policy on care and transformative care services.

The Theory of Change is:

If, national and county governments, civil society, and the private sector have the capacity to develop, adopt and implement a gender-sensitive National are Policy; and

If communities and employers are sensitized to and change gender-discriminatory social norms on care work;

Then Women and girls benefit from inclusive and gender-responsive policy on care and transformative care services.

Then, women and girls will be able to engage in productive economic and social activities and improve their economic status andoverall wellbeing;

Because structural gender inequalities that prevent women and girls from realizing their economic rights and empowerment will be removed.

The project envisions that success includes the development, adoption and implementation of a transformative National Care Policy. Further, active participation of county government in implementing the transformative National Care Policy would lead to an improvement in the quality and accessibility of care for women and girls. Overall, the successful implementation of this project would lead to a shift in societal norms and behaviors surrounding unpaid care work. It would promote the recognition of care work as valuable labor and challenge traditional gender roles and by extension, redistribute unpaid care work. This would lead to the creation of an enabling environment for women to equally participate in economic and social activities. Greater women's economic participation would contribute to poverty reduction, increased household incomes, and overall economic growth in the country.

Number	Output/Funded Development Description	Target Completion Date	Is a Third-Party agreement required? If yes, by when?
1	The national and county governments and civil society organizations have the capacity to plan, develop and implement a gender-responsive National Care Policy. Provide technical assistance to and build the capacity of the State Department for Gender and Affirmative Action to develop the National Care Policy. Support the convening of national and county-level policy dialogues on formulation and implementation of the National Care Policy. Support the organization of national validation	August 2025	Yes-November 2023

⁵ An assessment of the gendered effects of the covid-19 pandemic on households, KNBS/UN, 2020 18 Economic Survey 2022, KNBS

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- meetings; and engage with the Kenyan legislature and cabinet for sensitization and approval of the policy.
- Raise awareness in communities, including with community opinion leaders, for social norms and behavior change, including scaling up HeForShe community advocates to increase awareness on unpaid care work.
- Facilitate consultations with the private sector to incorporate their viewpoints into the National Care Policy.
- CSOs/WROs to document the specific types and modalities of public care services and infrastructure that women and girls in different settings in Kenya most need. The study will collect lessons and best practices from Busia, Nairobi, Kisumu and Tharaka Nithi, to inform care-related work in the three counties of Kitui, Laikipia and West Pokot.
- Support the mid-term review on the progress of the Government of Kenya's commitments on care work as outlined in Medium Term Plan IV (MTP IV).

Develop localized public information campaigns to generate public support for gender- responsive policies on care work.

Timeframe: Start date and end date for completion of required services/results [Please elaborate]
 1st May 2024 to 31st July 2025

4. Competencies: [Please elaborate]

a. Technical/functional competencies required.

Non-Government Organizations (national/local)

- International Non-Government Organizations
- Academic institutions
- UN agencies
- Inter-governmental institutions not part of the UN System
- Proven track record of 5 7 years in the gender equality and women's empowerment (WEE)/ disability inclusion/ care
- Proven record of ensuring gender equality and the empowerment of women is mainstreamed.
- Proven commitment to results (able to provide reports/evaluations of successful results)
- Proven credibility in the country or region, especially credibility in terms of working towards gender equality,
- Women's resilience and women's economic empowerment
 - b. Other competencies, which while not required, can be an asset for the performance of services.
- Evidence of the organization having grassroots presence and or affiliation/networks with other similar strong qualified organizations in the country
- Evidence of strong working relationships with relevant stakeholders in country including national/sub-national government, other CSOs including faith-based organisations, donors and/or private sector
- Capacity to mobilise development partners in the WEE and Care spaces.
- Good relations with Government ministries, departments and agencies (MDAs)
- Experience in policy development and implementation
- Participation in the development of policy documents and particularly the National Care Policy
- Participation in the WEE and care communities of practice (CoP)
- Coordination of communities of practice

Experience organising awareness campaigns.

d. Acceptance of the terms and conditions outlined in the template Partner Agreement

- Proponents must include an acceptance of the terms and conditions outlined in the template Partner Agreement or their reservation or objections thereto.
- Submission of any such reservations or objections does not mean that UN Women will automatically accept them should the proponent be selected as a Responsible Party.
- UN Women will evaluate any reservation or objection during its evaluation of the proposal and may accept or reject any such reservation or objection.

Annex B-1 Mandatory Requirements/Pre-Qualification Criteria and Contractual Aspects [To be completed by proponents and returned with their proposal]

Call For Proposals
Description of Services
CFP No.

Proponents are requested to complete this form and return it as part of their submission. Proponents will receive a **pass/fail** rating on this section. To be considered, proponents must meet all the mandatory criteria described below. All questions should be answered on this form or an exact duplicate thereof. UN Women reserves the right to verify any information contained in a proponent's response or to request additional information after the proposal is received. **Incomplete or inadequate responses, lack of response or misrepresentation in responding to any questions will result in disqualification.**

Mai	ndatory requirements/pre-qualification criteria	Proponent's response
1.	Are the services being requested part of the key services that the proponent	Reference #1:
	has been performing as an organization? This must be supported by a list of at	Reference #2:
	least two customer references for which similar service has currently or has	
	been provided by the proponent.	
2.	Is the proponent duly registered or does it have the legal basis/mandate as an	Yes/No
	organization? [Please attach a copy of the official registration here].	
3.	Has the proponent as an organization been in operation for at least five (5)	Yes/No
	years ⁶ ?	
4.	Does the proponent have a permanent office within the location area?	Yes/No
5.	Can UN Women conduct a site visit at a customer location in the location or	Yes/No
	area with a similar scope of work as the one described in this CFP?	
6.	Fraud or other wrongdoing:	Yes/No
	i. Has the proponent, its employees, personnel, sub-contractor or sub-	
	contractor's sub-contractor or sub-partner or sub-partner's	
	partner been the subject of a finding of fraud or any other	
	wrongdoing following an investigation conducted by UN Women,	
	another United Nations entity or otherwise?	
	OR	
	ii. Is the proponent, its employees, personnel, sub-contractor or sub-	
	contractor's sub-contractor or sub-partner or sub-partner's partner	
	currently under investigation for fraud or any other wrongdoing by UN	
	Women, another UN entity or otherwise?	
7.	Sexual exploitation and abuse:	Yes/No
ļ ['] .	i. Has the proponent, its employees, personnel, sub-contractor or sub-	163/110
	contractor's sub-contractor or sub-partner or sub-partner's partner	
	been the subject of any investigations and/or been charged for any	
	misconduct related to sexual exploitation and abuse (SEA) ⁷ ?	
	OR	
	ii. Is the proponent, its employees, personnel, sub-contractor or sub-	
	contractor's sub-contractor or sub-partner or sub-partner's partner	
	currently under investigation for SEA by UN Women, another UN entity or	
	otherwise?	
8.	Has the proponent or any of its employees or personnel been placed on any	Yes/No
	relevant sanctions list including as a minimum the Consolidated United Nations	
	Security Council Sanctions List(s), United Nations Global Market Place Vendor	
	ineligibility and any other donor sanction list that may be available for use, as	
	applicable?	
9.	Has the proponent read and accepted the standards set out in section 3 of	Yes/No
	ST/SGB/2003/13 "Special measures for protection from sexual exploitation	
	and sexual abuse"?	

⁶ In exceptional circumstances, three (3) years of history registration may be accepted and it must be fully justified.

⁷ <u>Secretary General's Bulletin, 9 October 2003 on "Special measures for protection from sexual exploitation and sexual abuse"</u> <u>(ST/SGB/2003/13)</u>, and United Nations Protocol on Allegations of Sexual Exploitation and Abuse involving Implementing Partners.

10.	Does the proponent acknowledge that SEA is strictly prohibited, and that UN	Yes/No
	Women will apply a policy of "zero tolerance" in respect to SEA of anyone	
	including the proponent's employees, agents, sub-partners and sub-	
	contractors or any other persons engaged by the proponent to perform any	
	services?	
11.	Has the proponent reviewed and taken note of UN Women Anti-Fraud Policy	Yes/No
	(Annex B-6)?	

Please provide the following information:

1	Is the highest executive (e.g., Director, CEO, etc.) in the proponent organization a female?	Yes/No
2	What is the female to male ratio in the proponent's board?	

Acceptance of the terms and conditions outlined in the template Partner Agreement.

- Proponents must include an acceptance of the terms and conditions outlined in the template Partner Agreement or their reservations or objections thereto.
- Submission of any such reservations or objections does not mean that UN Women will automatically accept them should the proponent be selected as a Responsible Party.
- UN Women will evaluate any reservation or objection during its evaluation of the proposal and may accept or reject any such reservation or objection.

Requirements	Proponent's response
Acceptance of the terms and conditions outlined in the template Partner Agreement.	Yes/No
Indicate any reservations or objections to the terms and conditions outlined in the	
template Partner Agreement.	

CFP No. (To be filled in by UN Women)

a. Instructions to Proponents

1. Introduction

- 1.1 UN Women invite qualified parties to submit Technical and Financial Proposals to provide services associated with the UN Women requirements for a Responsible Party.
- 1.2 UN Women is soliciting proposals from Civil Society Organizations (CSOs). Women's organizations or entities are highly encouraged to apply.
- 1.3 A description of the services required is described in CFP Section 1 c) "UN Women Terms of Reference".
- 1.4 UN Women may, at its discretion, cancel the services in part or in whole.
- 1.5 Proponents may withdraw the proposal after submission, provided that written notice of withdrawal is received by UN Women prior to the deadline prescribed for the submission of proposals. No proposal may be modified subsequent to the deadline for the submission of proposals. No proposal may be withdrawn in the interval between the deadline for submission of proposals and the expiration of the period of proposal validity.
- 1.6 All proposals shall remain valid and open for acceptance for a period of 90 calendar days after the date specified for receipt of proposals. A proposal valid for a shorter period may be rejected. In exceptional circumstances, UN Women may solicit the proponent's consent to an extension of the period of validity. The request and the responses thereto shall be made in writing.
- 1.7 Effective with the release of this CFP, <u>all</u> communications must be directed only to UN Women, by email at <u>callforproposals.kenya@unwomen.org</u>. Proponents must not communicate with any other personnel of UN Women regarding this CFP.

2. Cost of Proposal

2.1 The cost of preparing a proposal, attendance at any pre-proposal conference, meetings or oral presentations shall be borne by the proponent, regardless of the conduct or outcome of the CFP process. Proposals must offer the services for the total requirement. Proposals offering only part of the services will be rejected.

3. Eligibility

3.1 Proponents must meet all mandatory requirements/pre-qualification criteria as set out in **Annex B-1**. See point 4 below for further explanation. Proponents will receive a pass/fail rating on this section. UN Women reserves the right to verify any information contained in proponent's response or to request additional information after the proposal is received. Incomplete or inadequate responses, lack of response or misrepresentation in responding to any questions will result in disqualification.

4. Mandatory/Pre-Qualification Criteria

- 4.1 The evaluation of technical and financial proposals by UN Women is conducted in two phases (see section 11 below) and the mandatory requirements/pre-qualification criteria have been designed to ensure that, to the degree possible in the initial stages of the CFP selection process, only those proponents with sufficient experience, financial strength and stability, demonstrable technical knowledge, evident capacity to satisfy UN Women requirements and superior customer references for supplying the services envisioned in this CFP will qualify for further consideration. UN Women reserves the right to verify any information contained in proponent's response or to request additional information after the proposal is received. Incomplete or inadequate responses, lack of response or misrepresentation in responding to any questions will result in disqualification.
- 4.2 Proponents will receive a pass/fail rating in the mandatory requirements/pre-qualification criteria section. In order to be considered for Phase I, proponents must meet all the mandatory requirements/pre-qualification criteria described in this CFP.

5. Clarification of CFP Documents

- 5.1 A prospective proponent requiring any clarification of the CFP documents may notify UN Women in writing at UN Women email address indicated in the CFP by the specified date and time. UN Women will respond in writing to any request for clarification of the CFP documents that it receives by the due date for requests for clarification as outlined in **Section 1b of this annex (on page 1)**.
- 5.2 Written copies of UN Women's responses to such inquiries (including an explanation of the query but without identifying the source of inquiry) will be posted using the same method as the original posting of this (CFP) document.
- 5.3 If the CFP has been advertised publicly, the results of any clarification exercise (including an explanation of the query but without identifying the source of inquiry) will be posted on the advertised source.

6. Amendments to CFP Documents

6.1 At any time prior to the deadline for submission of proposals, UN Women may, for any reason, whether at its own initiative or in response to a clarification requested by a prospective proponent, modify the CFP documents by

- amendment. All prospective proponents that have received the CFP documents will be notified in writing of all amendments to the CFP documents. For open competitions, all amendments will also be posted on the advertised source.
- 6.2 In order to afford prospective proponents reasonable time in which to take the amendment into account in preparing their proposals, UN Women may, at its discretion, extend the deadline for the submission of proposal.

7. Language of Proposals

- 7.1 The proposal prepared by the proponent and all correspondence and documents relating to the proposal exchanged between the proponent and UN Women, shall be written in English.
- 7.2 Supporting documents and printed literature furnished by the proponent may be in another language provided they are accompanied by an appropriate translation of all relevant passages in English. In any such case, for interpretation of the proposal, the English translation shall prevail. The sole responsibility for translation and the accuracy thereof shall rest with the proponent.

8. Submission of Proposals

- 8.1 Technical and financial proposals should be submitted as part of the template for proposal submission (Annex B2) in one email with the CFP reference and the clear description of the proposal by the date and time stipulated in this document. If the emails and email attachments are not marked as instructed, UN Women will assume no responsibility for the misplacement or premature opening of the proposals submitted. The email text body should indicate the name and address of the proponent. All proposals should be sent by email to the following secure email address: callforproposals.kenya@unwomen
- 8.2 Proposals should be received by the date, time and means of submission stipulated in this CFP. Proponents are responsible for ensuring that UN Women receives their proposal by the due date and time. Proposals received by UN Women after the due date and time will be rejected.
- 8.3 When receiving proposals by email (as is required for the CFP), the receipt time stamp shall be the date and time when the submission has been received in the dedicated UN Women inbox. UN Women shall not be responsible for any delays caused by network problems, etc. It is the sole responsibility of proponents to ensure that their proposal is received by UN Women in the dedicated inbox on or before the prescribed CFP deadline.
- 8.4 **Late proposals:** Any proposals received by UN Women after the deadline for submission of proposals prescribed in this document, will be rejected.

9. Clarification of Proposals

9.1 To assist in the examination, evaluation and comparison of proposals, UN Women may, at its discretion, ask the proponent for a clarification of its proposal. The request for clarification and the response shall be in writing and no change in the price or substance of the proposal shall be sought, offered or permitted. UN Women will review minor informalities, errors, clerical mistakes, apparent errors in price and missing documents.

10. Proposal Currencies

- 10.1 All prices shall be quoted in (local currency) KES.
- 10.2 UN Women reserves the right to reject any proposals submitted in a currency other than the mandatory currency for the proposal stated above. UN Women may accept proposals submitted in another currency than stated above if the proponent confirms during clarification of proposals, see item (9) above in writing, that it will accept a contract issued in the mandatory proposal currency and that for the purposes of conversion, the official United Nations operational rate of exchange of the day of CFP deadline (as stated in the CFP letter) shall apply.
- 10.3 Regardless of the currency stated in proposals received, the contract will always be issued and subsequent payments will be made in the mandatory currency for the proposal (as stated above).

11. Evaluation of Technical and Financial Proposals

11.1 PHASE I – TECHNICAL PROPOSAL (70 points)

Only proponents meeting the mandatory criteria will advance to the technical evaluation in which a maximum possible 70 points may be determined. Technical evaluators who are members of an Evaluation Committee appointed by UN Women will carry out the technical evaluation applying the evaluation criteria and point ratings as listed below. In order to advance beyond Phase I of the detailed evaluation process to Phase II (financial evaluation) a proposal must have achieved a minimum cumulative technical score of 50 points.

Suggested table for evaluating technical proposal

1	The proposal is compliant with the CFP requirements	15 points
2	The organization's mandate is relevant to the work to be undertaken in the UN Women Terms of Reference (component 1)	20 points
3	The proposal demonstrates a sound understanding of the requirements of the UN Women Terms of Reference and indicates that the organization has the prerequisite capacity to undertake the work successfully (components 2, 3, 4 and 5)	35 points

TOTAL 70 points

11.2 PHASE II - FINANCIAL PROPOSAL (30 points)

Financial proposals will be evaluated (using **component 6**) following completion of the technical evaluation. The proponent with the lowest evaluated cost will be awarded 30 points. Other financial proposals will receive pro-rated points based on the relationship of the proponents' prices to that of the lowest evaluated cost.

Formula for computing points: Points = (A/B) Financial Points

Example: Proponent A's price is the lowest at \$10.00. Proponent A receives 30 points. Proponent B's price is \$20.00. Proponent B receives \$10.00, \$20.00, \$1

12. Preparation of Proposals

- 12.1 Proponents are expected to examine all terms and instructions included in the CFP documents. Failure to provide all requested information will be at the proponent's own risk and may result in rejection of the proponent's proposal.
- 12.2 The proponent's proposal must be organized to follow the format of this CFP. Each proponent must respond to every stated request or requirement and indicate that the proponent understands and confirms acceptance of UN Women's stated requirements. The proponent should identify any substantive assumption made in preparing its proposal. The deferral of a response to a question or issue to the contract negotiation stage is not acceptable. Any item not specifically addressed in the proponent's proposal will be deemed as accepted by the proponent. The terms "proponent" and "contractor" refer to those organizations that submit a proposal pursuant to this CFP.
- 12.3 Where the proponent is presented with a requirement or asked to use a specific approach, the proponent must not only state its acceptance, but also describe, where appropriate, how it intends to comply. Failure to provide an answer to an item will be considered an acceptance of the item. Where a descriptive response is requested, failure to provide one will be viewed as non-responsive.
- 12.4 The terms of reference in this document provides a general overview of the current operation. If the proponent wishes to propose alternatives or equivalents, the proponent must demonstrate that any such proposed change is equivalent or superior to UN Women established requirements. Acceptance of such changes is at the sole discretion of UN Women.
- 12.5 Proposals must offer services for the total requirement, unless otherwise permitted in the CFP document. Proposals offering only part of the services will be rejected unless permitted otherwise in the CFP document.
- 12.6 Proponents may use the services of sub-contractors or sub-partners to partially perform the work except if the proponent is providing grant-making work. The proponent's Technical Proposal shall indicate clearly if the proponent is intending to use sub-contractors or sub-partners and their names. If it is not possible to include the names of sub-partners and sub-contractors in the proposal, the names must be submitted to UN Women as soon as possible.
- 12.7 The proponent's proposal shall state the following and include all of the following labelled annexes:

CFP submission (on or before proposal due date):

As a minimum, proponents shall complete and return the below listed documents (annexes to this CFP) **as an integral part of their proposal**. Proponents may add additional documentation to their proposals as they deem appropriate.

Failure to complete and return the below listed documents as part of the proposal may result in proposal rejection.

Part of proposal	Annex B-1 Mandatory Requirements/Pre-Qualification Criteria and Contractual Aspects
Part of proposal	Annex B-2 Template for Proposal Submission
Part of proposal	Annex B-3 Format of Resume for Proposed Personnel
Part of proposal	Annex B-4 Capacity Assessment Minimum Documents

If after assessing this opportunity you have made the determination not to submit your proposal, we would appreciate it if you could return this form indicating your reasons for non-participation.

13 Format and Signing of Proposals

- 13.1 The proposal shall be typed or written in indelible ink and shall be signed by the proponent or a person or persons duly authorized to bind the proponent to the contract. The latter authorization shall be indicated by written power-of-attorney accompanying the proposal.
- 13.2 A proposal shall contain no interlineations, erasures, or overwriting except as necessary to correct errors made by the proponent, in which case such corrections shall be initialled by the person or persons signing the proposal.

14 Award

14.1 Award will be made to the responsible and responsive proponent with the highest evaluated proposal following negotiation of an acceptable contract. UN Women reserves the right to conduct negotiations with the proponent regarding the contents of their proposal. The award will be in effect only after acceptance by the selected proponent of the terms and conditions of the agreement and the terms of reference. The agreement will reflect the name of the

- **proponent whose financials were provided in response to this CFP**. Upon execution of agreement UN Women will promptly notify the unsuccessful proponents.
- 14.2 The selected proponent is expected to commence providing services as of the date and time stipulated in this CFP.
- 14.3 The award will be for an agreement with an original term of <u>2 years</u> with the option to renew under the same terms and conditions for an additional period or periods as indicated by UN Women.

Annex B-2 <u>Template for Proposal Submission</u>

Call For Proposals
Description of Services
CFP No.

Mandatory Requirements/F	Pre-Qualification	Criteria
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<u>Proponents are requested to complete this form (Annex B-2) and return it as part of their submission.</u>

Pro	ponent's Eligibility Confirmation and Information	Proponent's Response
1	What year was the organization established?	
2	In what province/state/country has the organization been established?	
3	Has the organization ever been adjudged bankrupt, or been liquidated, or been insolvent, or applied for a moratorium or stay on any payment or repayment obligations, or applied to be declared insolvent? (If YES, explain in detail the reasons why, filing date, and current status.)	Yes/No
4	Has the organization ever been terminated for non-performance on a contract? If YES, describe in detail.	Yes/No
5	Has the organization or any of its employees and personnel ever been: a. suspended or debarred by any government, a UN agency or other international organization;	Confirm Yes/No
	b. placed on any relevant sanctions list including the - https://www.un.org/sc/suborg/en/sanctions/un-sc-consolidated-list , United Nations Global Market Place Vendor ineligibility or any other Donor Sanction List; and/or	
	c. been the subject of an adverse judgment or award? If YES, provide details, including date of reinstatement, if applicable. (If proponent is currently on any relevant sanctions list this should be disclosed in Question 8 of the Mandatory Requirements/Pre-Qualification Criteria above and is grounds for immediate rejection.)	
6	It is UN Women policy to require that proponents and their sub-contractors and sub-partners observe the highest standard of ethics during the selection and execution of contracts. In this context, any action taken by a proponent, a sub-contractor or a sub-partner to influence the selection process or contract execution for undue advantage is improper. The proponent must confirm that it has reviewed and taken note of UN Women Anti-Fraud Policy (Annex B-6). The proponent must also confirm that the proponent and its sub-contractors and sub-partners have not engaged in any conduct contrary to that policy including in competing for this CFP.	Confirm Yes/No
7	Officials not to benefit: The proponent must confirm that no official of UN Women has received or will be offered any direct or indirect benefit arising from this CFP or any resulting contracts by the proponent or its sub-contractors or its sub-partners.	Confirm Yes/No
8	The proponent must confirm that the proponent is not engaged in any activity that would put it, if selected for this assignment, in a conflict of interest with UN Women.	Confirm Yes/No
9	The proponent must confirm that the proponent, its sub-partners or sub-contractors have not been associated, or involved in any way, directly or indirectly, with the preparation of the design, terms of references and/or other documents used as a part of this CFP.	Confirm Yes/No
10	UN Women policy restricts organizations from participating in a CFP or receiving UN Women contracts if a UN Women personnel or their immediate family are an owner, officer, partner or board member or in which the personnel or their immediate family has a financial interest in the organization. The proponent must confirm that no UN Women personnel or their immediate family are an owner, officer, partner or board member or have a financial interest in either the proponent, or its sub-partners or its sub-contractors.	Confirm Yes/No

Component 1: Organizational Background and Capacity to implement activities to achieve planned results (max 1.5 pages)

This section should provide an overview (with relevant annexes) that clearly demonstrate that the proponent has the capacity and commitment to implement the proposed activities and produce results successfully. Key elements to be covered in this section include:

- 1. the nature of the proponent whether it is a community-based organization, national or sub-national NGO, research or training institution, etc.;
- 2. the overall mission, purpose, and core programmes/services of the organization;
- 3. the organization's target population groups (women, indigenous peoples, youth, etc.);
- 4. the organizational approach (philosophy) how the organization delivers its projects (e.g., gender-sensitive, rights-based, etc.):
- 5. the organization's length of existence and relevant experience;
- 6. an overview of the organization's capacity relevant to the proposed engagement with UN Women (e.g., technical, governance and management, and financial and administrative management);
- 7. details of the following relating to prevention of SEA:
 - a. describe what measures are in place to prevent SEA;
 - b. describe reporting and monitoring mechanisms and procedures;
 - c. describe what capacity exists to investigate SEA allegations;
 - d. describe past allegations of SEA, if any, and how they were handled, including the outcome;
 - e. describe what SEA training the people (employees or otherwise) who will perform the services have completed;
 - f. describe what reference and background checks have been done for employees and associated personnel.
- 8. details relating to grant-making work, if applicable:
 - describe the proponent's institutional capacity to manage grants, including appropriate grant award management, system/framework for undertaking grant proposal evaluation, due diligence and, appropriate governance and risk management (including composition and terms of reference of the independent designated steering committee or grant selection committee);
 - b. describe relevant history in managing resources through grant awards;
 - c. describe the proponent's grant portfolio;
 - d. describe relevant history in working with small organizations including experience in providing technical assistance;
 - e. describe the proponent's programmatic capacity, including monitoring and evaluation capacity; and
 - f. describe the proponent's capacity to assess and manage risks.

Component 2: Expected Results and Indicators (max 1.5 pages)

This section should articulate the proponent's understanding of the UN Women Terms of Reference (TOR). It should contain a clear and specific statement of what the proposal will accomplish in relation to the UN Women Terms of Reference. This should include:

- 1. The **problem statement** or challenges to be addressed given the context described in the UN Women Terms of Reference.
- 2. The specific **results** expected (e.g., outputs) through engagement of the proponent. The expected results are the measurable changes which will have occurred by the end of the planned intervention. Propose specific and measurable indicators which will form the basis for monitoring and evaluation. These indicators will be refined, and will form an important part of the agreement between the proponent and UN Women.

Component 3: Description of the Technical Approach and Activities (max 2.5 pages)

This section should describe the technical approach and should be able to show the soundness and adequacy of the proposed approach, what will actually be done to produce the expected results in terms of activities. There should be a clear and direct linkage between the activities and the results at least at the output level. Specific strategies should also be described to support the achievement of results, such as building partnerships, etc.

Activity descriptions should be as specific as necessary, identifying **what** will be done, **who** will do it, **when** it will be done (beginning, duration, completion), and **where** it will be done. In describing the activities, an indication should be made

regarding the organizations and individuals involved in or benefiting from the activity.

This narrative is to be complemented by a tabular presentation that will serve as Implementation Plan, as described in Component 4.

This section should also include the details of all proposed sub-contracting and sub-partnering.

Component 4: Implémentation Plan (max 1.5 pages)

This section is presented in tabular form and can be attached as an annex. It should indicate the **sequence of all major activities and timeframe (duration).** Provide as much detail as necessary. The Implementation Plan should show a logical flow of activities. Please include all required milestone reports and monitoring reviews in the Implementation Plan.

Implementation Plan

Project No:		Project Nam	ie:											
Name of proponent organi	zation:													
Brief description of project														
Project start and end dates	:													
Brief description of specific	results (e.g., outputs)													
with corresponding indic	ators, baselines and													
targets. Repeat for each re	sult.													
List the activities necessary to produce the results		and indicate												
who is responsible for each	n activity													
Activity	Responsible		1	2	3	4	5	6	7	8	9	10	11	12
1.1														
1.2														
1.3														
1.4														

Monitoring and Evaluation Plan (max. 1 page)

This section should contain an explanation of the plan for monitoring and evaluating the activities, both during its implementation (formative) and at completion (summative). Key elements to be included are:

- how the performance of the activities will be tracked in terms of achievement of the steps and milestones set forth in the Implementation Plan;
- how any mid-course correction and adjustment of the design and plans will be facilitated on the basis of feedback received; and
- how the participation of community members in the monitoring and evaluation processes will be achieved.

Component 5: Risks to Successful Implementation (1 page)

Identify and list any major risk factors that could result in the activities not producing the expected results. These should include both internal factors (for example, the technology involved fails to work as projected) and external factors (for example, significant currency fluctuations resulting into changes in the economics of the activity, risk of sub-contactors or sub-partners not performing). Describe how such risks are to be mitigated.

In this section also include the key **assumptions** on which the activity plan is based on. In this case, the assumptions are mostly related to external factors (for example, the assumption that the relevant government's environmental policy will remain stable) which are anticipated in planning the activity, and on which the feasibility of the activities depend.

Please attach a risk register to capture the above risk factors and risk mitigation measures.

Component 6: Results-Based Budget (max. 1.5 pages)

The development and management of a realistic budget is an important part of developing and implementing successful activities. Careful attention to issues of financial management and integrity will enhance the effectiveness and impact of activities. The following important principles should be kept in mind in preparing a project budget:

- Include costs which relate to efficiently carrying out the activities and producing the results which are set forth in the proposal. Other associated costs should be funded from other sources.
- The budget should be realistic. Find out what planned activities will actually cost, and do not assume that they would
 cost less.
- The budget should include all costs associated with managing and administering the activity or results, particularly the
 cost of monitoring and evaluation.
- Support Costs mean those indirect costs that are incurred to operate the Partner as a whole or a segment thereof and that cannot be easily connected or traced to implementation of the Work, i.e., operating expenses, overhead costs and general costs connected to the normal functioning of an organization/business, such as cost for support staff, office space and equipment that are not Direct Costs.
- If the partner has a Support Cost Policy that specifies a rate, the partner can include this rate to not exceed a rate of 8% or the rate set forth in the Donor Specific Conditions, if that is lower).
- If the Partner does not have a Support Cost Policy, the partner must provide a break-down of support costs (not exceeding a rate of 8% or the rate set forth in the Donor Specific Conditions, if that is lower).
- The budget line items are general categories intended to assist in thinking through where money will be spent. If a
 planned expenditure does not appear to fit in any of the standard line-item categories, list the item under other costs,
 and state what the money is to be used for.
- The figures contained in the budget sheet should agree with those on the proposal header and text.
- Depending on the results to be delivered, following suggestive thresholds could be followed for costs:
 - maximum for personnel related costs on a proposal 20% of programming costs;
 - between 3-5% for audits (to be retained by UN Women for Responsible Party audits) (may change as per the annual audit cost);
 - 3% for monitoring and evaluation; and
 - up to 8% (or as per relevant donor agreement) support costs including (utilities, rent etc.).

Result 1 (e.g., Output) Repeat this table for each result ⁸ .					
Expenditure Category	Year 1 [Local currency]	Year 2 (Local currency), If applicable	Total [local currency]	Total (US\$)	Percentage Total
1. Personnel					
2. Equipment/Materials					
3. Training/Seminars/Travel Workshops					
4. Contracts					
5. Other costs 9					
6. Incidentals					
7. Other support requested					
8. Support costs (not to exceed 8% or the relevant donor percentage)					
Total Cost for Result 1					

Total Cost for Result 1								
I, (Name)	certify tha	t I am (Position)		_ of (Nam	e of Organizati	on)	; tha	t by
signing this proposal for	and on be	half of (Name of	f Organization) _		, I am	certifying t	hat all informat	tion
contained herein is accu	rate and tr	uthful and that t	he signing of this	proposal i	s within the sco	ope of my p	owers.	
I. by signing this proposa	al. commit	to be bound by t	his proposal for o	arrving ou	t the range of s	services as s	specified in the	CFP

package and respecting the terms and conditions stated in the UN Women template Partner Agreement.

⁸ If the budget is for grant-making activities, add a field for grants. For grant-making, (i) only up to 50% of the Partner proposal amount may be used to fund grants, (ii) not more than 25% of the Partner Agreement value can be issued per individual grant.

⁹ "Other costs" refers to any other costs that is not listed in the results-based budget. Please specify what they are in the footnote.

	(Seal)
(Signature)	
(Printed Name and Title) (Date)	

Annex B-3 Format of Resume for Proposed Personnel

Call For Proposals
Description of Services
CFP No

Name of personnel: _		
Title:		
Years with CSO:	Nationality:	

Education/Qualifications:

Summarize college/university and other specialized education of personnel member, giving names of schools, dates attended, and degrees-professional qualifications obtained.

Employment Record/Experience

Starting with present position, list in reverse order, every employment held:

- For <u>all</u> positions held by personnel member since graduation: List each position and provide dates, names of employing organization, title of position held and location of employment.
- For experience in <u>last five years</u>: Detail the type of activities performed, degree of responsibilities, location of assignments and any other information or professional experience considered pertinent for this assignment.

References

Provide names and addresses for two (2) references.

Annex B-4 <u>Capacity Assessment Minimum Documents</u> [To be submitted by proponents and assessed by the reviewer]

Call For Proposals Description of Services CFP No.

Document	Mandatory / Optional				
Governance, Management and Technical					
Organization's legal registration documentation	Mandatory				
Rules of governance of the organization	Mandatory				
Organigram of the organization	Mandatory				
List of key management at organization	Mandatory				
CVs of key personnel of organization who are proposed for the engagement with	Mandatory				
UN Women					
Details of organization's anti-fraud policy framework (which shall be consistent	Mandatory				
with UN Women's anti-fraud policy)					
Details of organization's PSEA policy framework	Optional				
Documentation evidencing training offered by organization to its employees and	Mandatory				
associated personnel on prevention and response to SEA.					
Organization's policy and procedure documents in respect to grant-making (if	Mandatory				
grant-making activities are included in the UN Women Terms of Reference of the					
CFP)					
Organization's policy and procedure for selecting partners (if sub-partner/s are	Mandatory				
going to be used)					
Administration and Finance					
Administrative and financial rules of the organization	Mandatory				
Details of the organization's internal control framework	Mandatory				
Audited statements of the organization during last 3 years	Mandatory				
List of banks with which organizational bank accounts are held	Mandatory				
Name of external auditors of organization	Optional				
Procurement					
Organization's procurement policy/manual	Mandatory				
Templates of the solicitation documents for procurement of goods/services (e.g.,	Mandatory				
request for quotation (FRQ), request for proposal (RFP) etc.) used by organization					
List of main suppliers/vendors of organization and copies of their contract(s)	Mandatory				
including evidence of their selection processes					
Client Relationship					
List of main clients/donors of organization	Mandatory				
Two references for organization	Mandatory				
Past reports to clients/donors of organization for last 3 years	Mandatory				

Annex B-5 UN Women template Partner Agreement

[Note: UN Women to <u>attach</u> most up to date version of the template Partner Agreement (including its annexes) here. It is located in the PPG Portal.]

Annex B-6 **UN Women Anti-Fraud Policy**

[Note: UN Women to <u>attach</u> most up to date version of the Anti-Fraud Policy here. It is located in the PPG Portal.]